



AUGUST 6-10, 2018

INPE - São José Dos Campos, Brasil
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Estimating the impact of climate change on Brazil's agricultural sector

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Agriculture Session
07/08/2018

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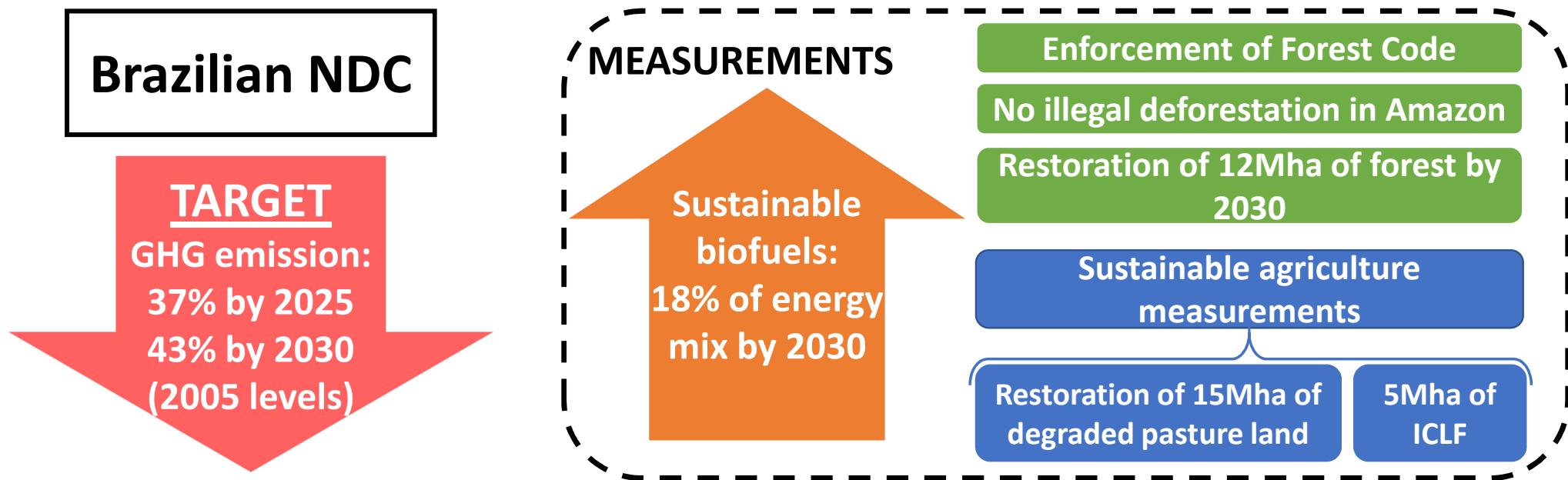
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Federal Ministry for the
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based on a decision of the German Bundestag

Brazil in the Paris Agreement



Importance of Brazilian Agriculture

Agriculture (arable + livestock) in Brazil

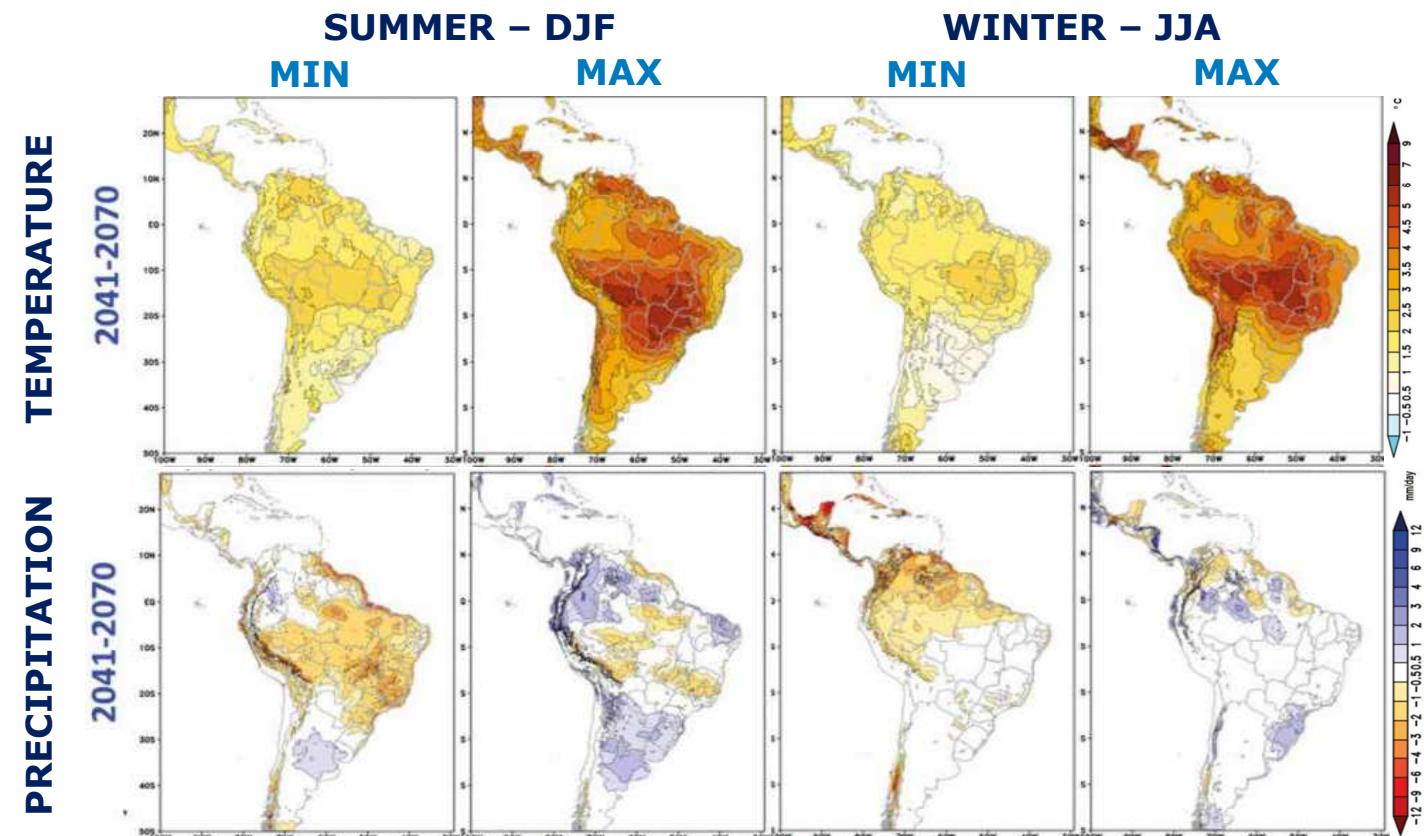
- 25% of the GDP (agroindustry)
- From 1991-2010:
 - ↑147% production
 - ↑ 25% area

} investments in technology
- > 90% of the area is rainfed
- 36% of the national exportations
- Main exported commodities: sugar cane, soya, corn, and beef

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Future Climate Projections



Source: Third National Communication of Brazil to the United Nations Framework Convention on Climate Change

Biophysical Impacts

- Negative impacts in wheat, rice, and corn production (IPCC AR5, 2103)
- In Brazil – Studies based on agroecological zoning (Assad et al 2013):
 - Index also used to define suitability regions and rural credit
 - Lower risk over South Brazil
 - Increase of climatic risk over central-east and northeast

Integrated Land Use Change Impacts

- Based on socioeconomic models (Ricardian models)
- Cropland advancing over abandoned grassland and natural forest
- Reduction of areas suitable for agriculture, mostly over South, including areas of soy crops
- Migration toward North, Northeast, and Center-West, mostly over Cerrado biome.

Previous Studies

- Changes in production based areas becoming unsuitable, not accounting for productivity changes in areas still considered as suitable.
- Focus on Brazil, not accounting for changes (economic and biophysical) in other regions of the world

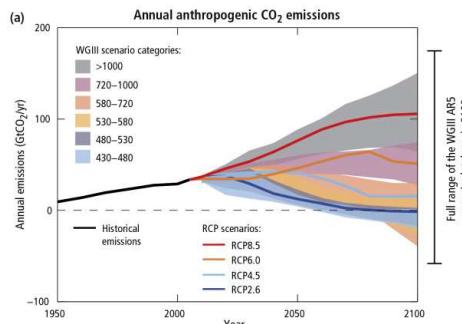
GLOBIOM Brazil Model

- Partial equilibrium economic model
- Global spatially explicit bottom-up model
- Considers market dynamics, including changes in 30 regions of the world
- Considering land use competition among agriculture, pasture, and forestry sectors
- Includes future demands from bioenergy sector
- Accounts for public policies

Anthropic Disturbances

GHG Emissions and RCPs

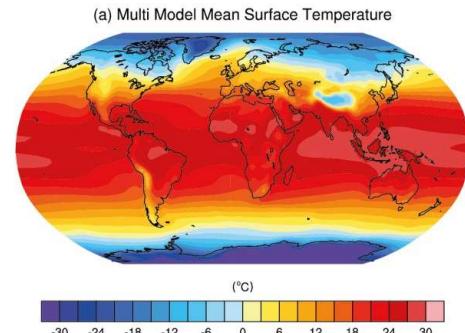
Radiative forcing and climatic scenarios



Climatic Impacts

Global Climate Model Projections

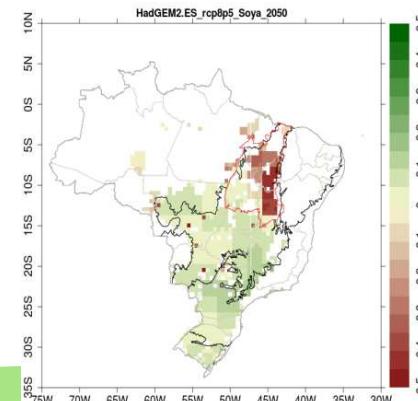
Global projections of temperature, precipitation, moistures



Biophysical Impacts

Global Crop Model: EPIC – ISIMIP

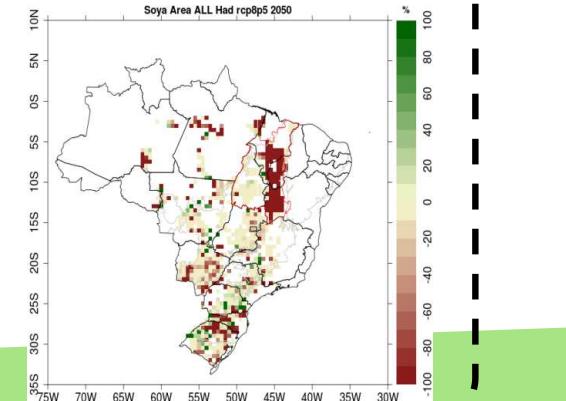
Global projections of crop productivity (18 crops + grass)



RESTORE+ BRAZIL MODELING GROUP
Economic Impacts

GLOBIOM Brazil

Global changes in land use, supply and demand, bilateral trade, ...



Objectives



Quantify the future impacts of climate change on Brazil's agricultural sector through the year 2050.

Translate the agricultural biophysical impacts into changes in land use and technological improvements

Define pathways through which Brazil can fulfill its NDC and still maintain its agricultural production

Quantify changes in area, production, and productivity in a spatially explicit framework

MODEL'S CHARACTERISTICS

- Partial equilibrium bottom-up economic model
- Spatially explicit (50km in Brazil and 250km in the rest of the world)
- Temporal resolution: 5 years
- Represents:
 - Land use competition (agriculture, livestock, biofuels, and forestry)
 - Supply, demand, market, and bilateral trade (30 global regions)

GLOBIOM BRAZIL

SCENARIOS:

- Socioeconomic – SSP2
- Emissions – RCP2.6 and RCP8.5
- Climatic projections – 5 GCMs from ISIMIP (HadGEM2-ES; IPSL-CM5A-LR; GFDL-ESM2M; MIROC-ESM-CHEM; NorESM1-M)
- Crop productivity projections: EPIC using ISIMIP protocol
- Forest Code fully enforced

5 GCM + 2 RCP =
10 CLIMATIC SCENARIOS



10 PRODUCTIVITY SCENARIOS (EPIC)

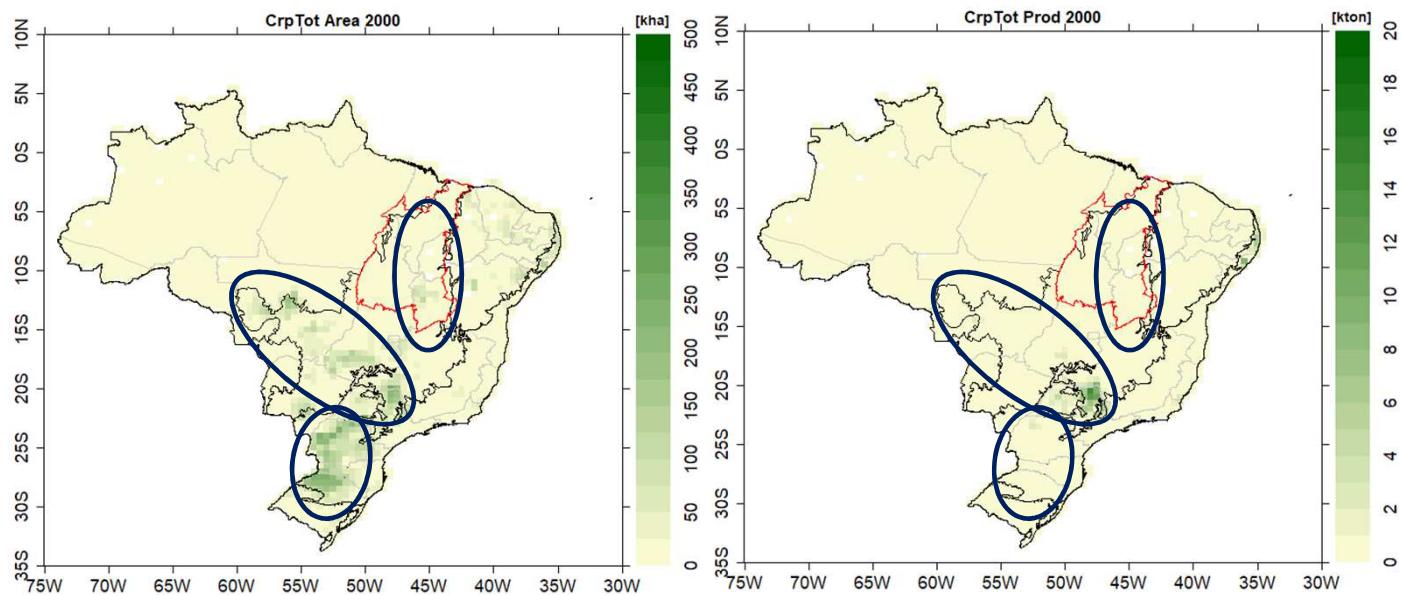


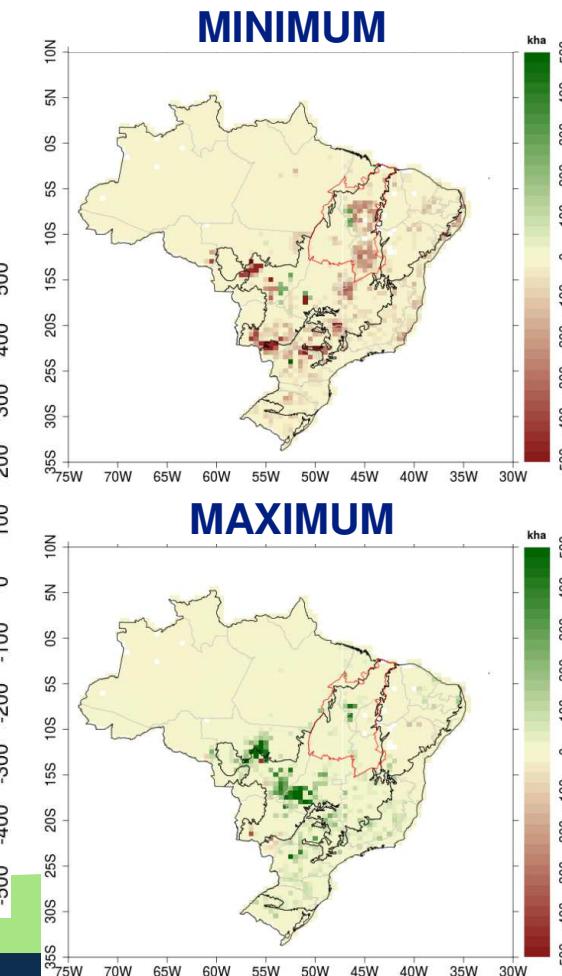
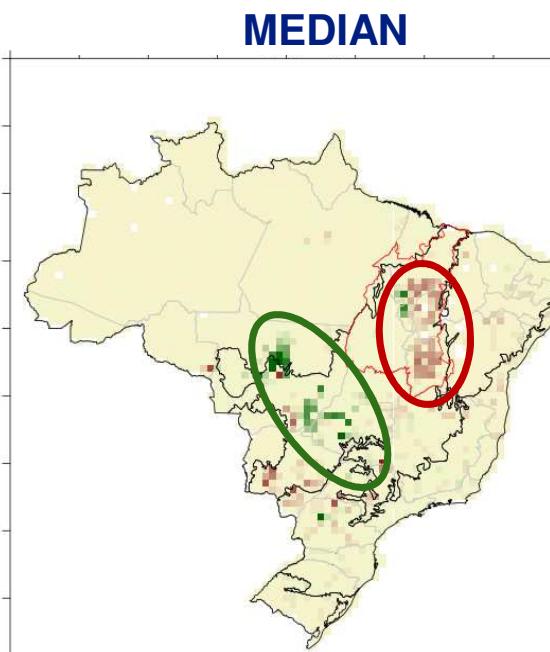
GLOBIOM BRAZIL



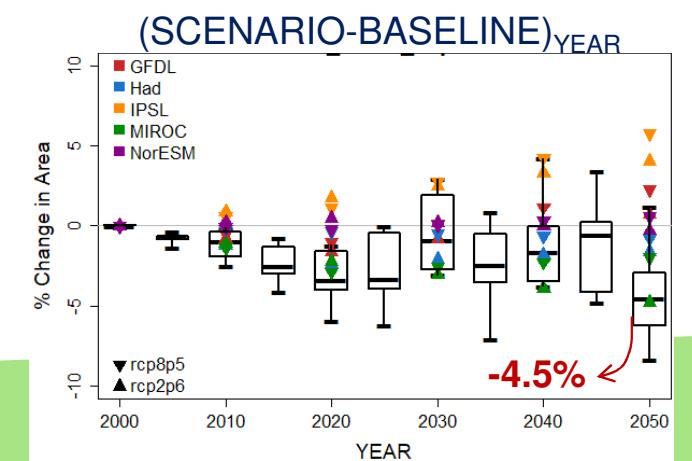
10 LAND USE CHANGE + BASELINE (noCC)

	Area (Mha)	Prod (Mton)	Yield (ton/ha)
2000			
Brazil	42.6	435.7	10.23
Matopiba	2.0	8.3	4.1
South Cerrado	12.6	184.4	14.57
South	15.0	54.1	3.61
2050			
Brazil	117.8	1,539.0	13.06
Matopiba	16.4	109.2	6.64
South Cerrado	38.6	454.2	11.76
South	24.7	196.8	7.97



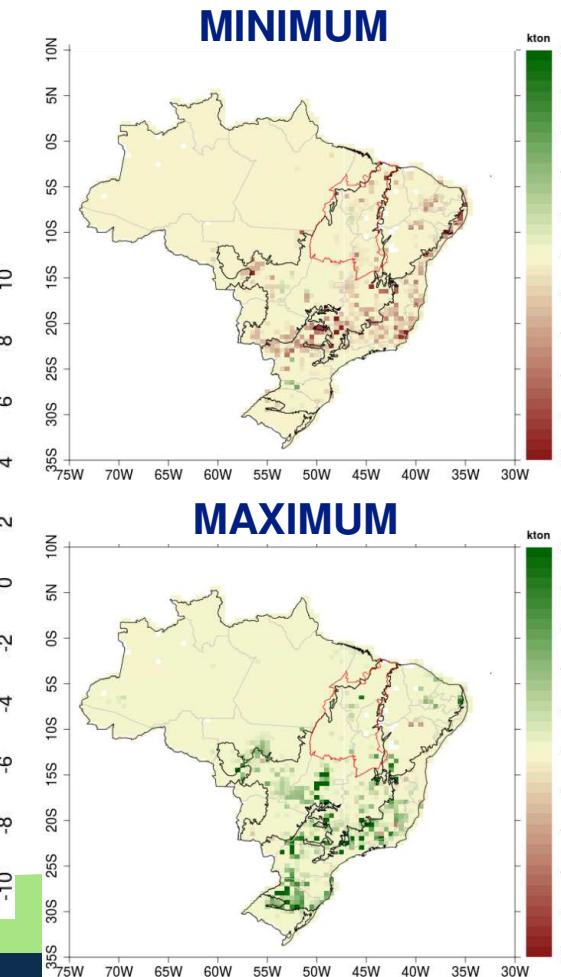
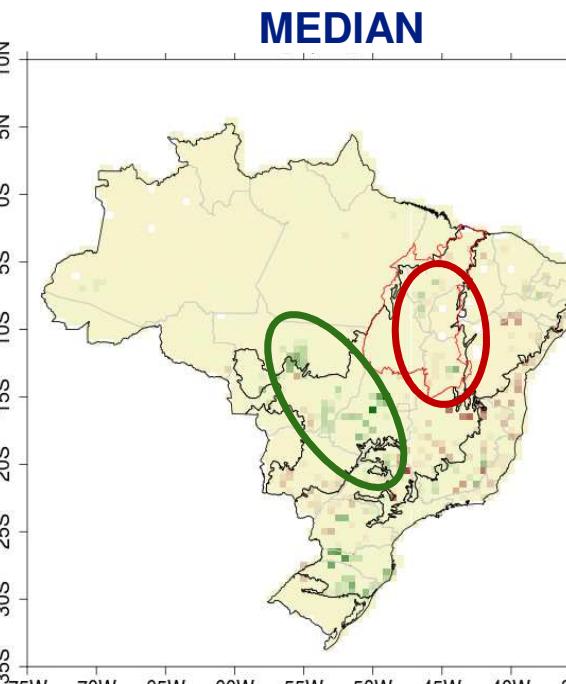


	Area (Mha)	Annual growth (%a.a.)
Baseline [2000]	42.6	
Baseline [2050]	117.9	2.2%
Minimum [2050]	108.1	2.0%
Median [2050]	112.5	2.1%
Maximum [2050]	119.3	2.2%

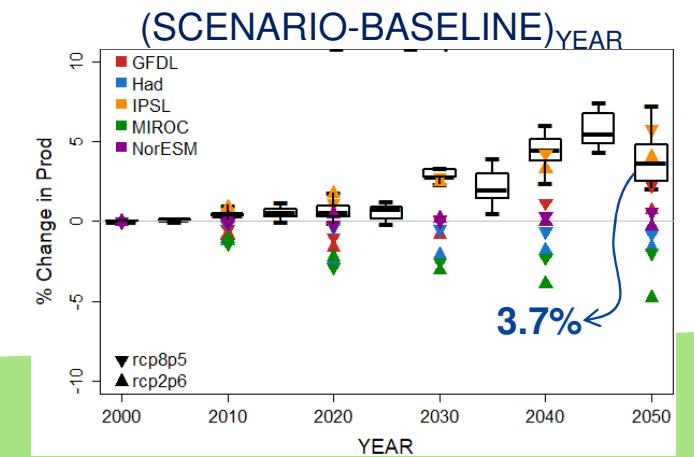


Production

(SCENARIO – BASELINE)YEAR

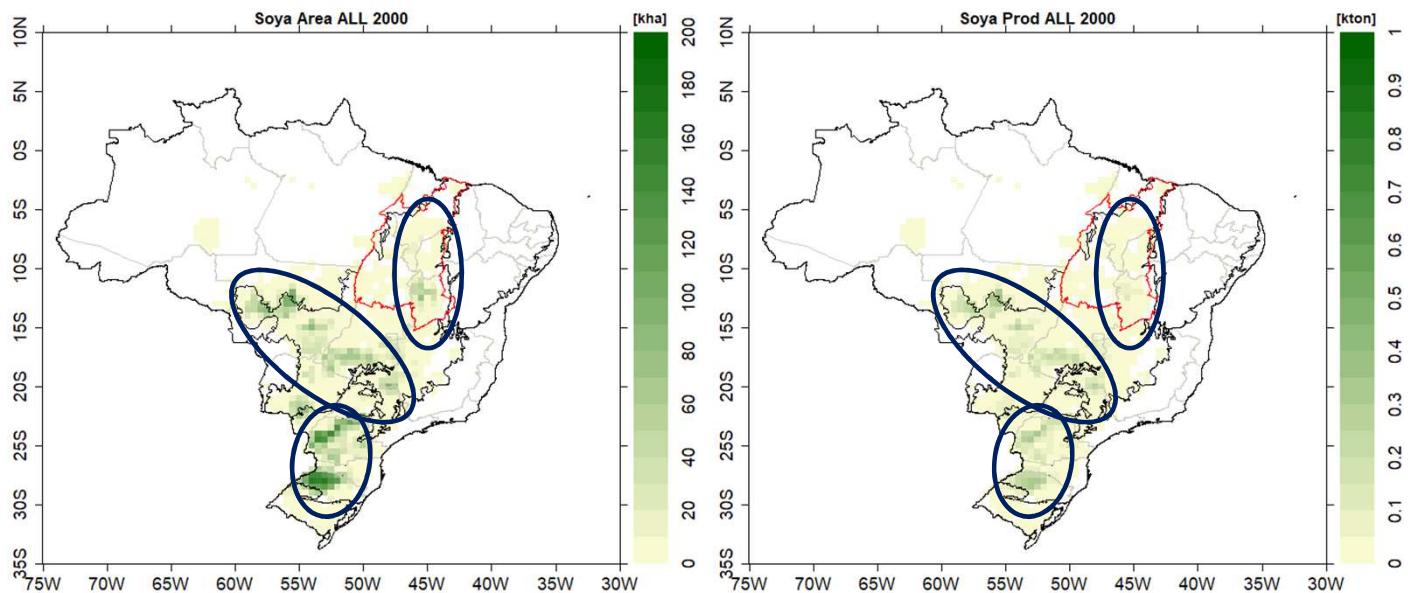


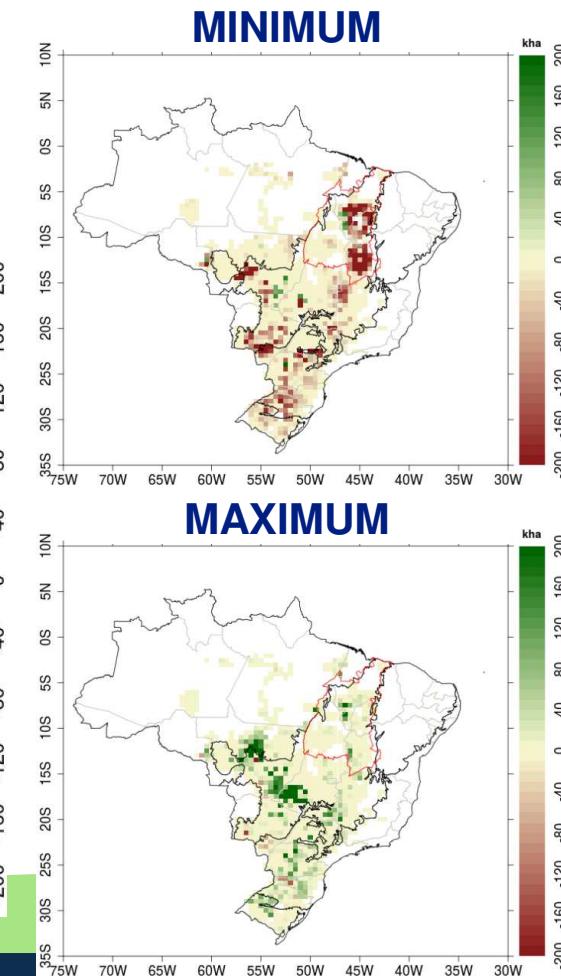
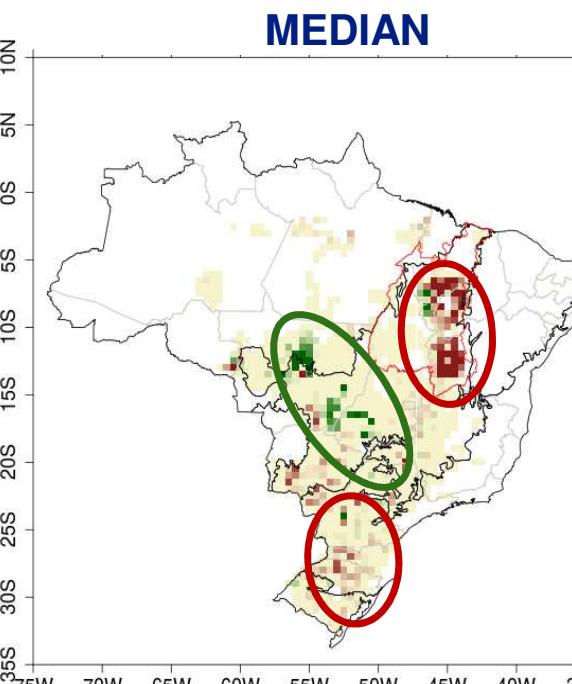
	Prod. (Mton)	Annual growth (%a.a.)
Baseline [2000]	435.7	
Baseline [2050]	1539.0	2.79%
Minimum [2050]	1571.2	2.84%
Median [2050]	1595.7	2.88%
Maximum [2050]	1651.3	2.95%



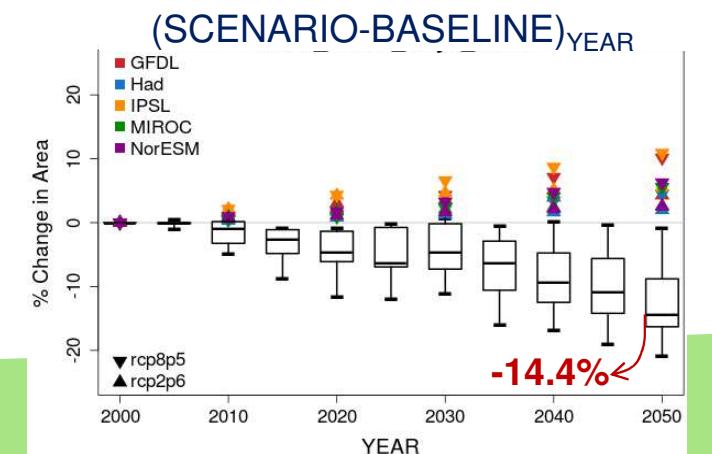
Baseline Scenario Soyland 2050

	Area (Mha)	Prod (Mton)	Yield (ton/ha)
2000			
Brazil	13.3	32.7	2.46
Matopiba	0.8	1.4	1.71
South Cerrado	5.4	16.7	3.07
South	6.0	11.8	1.97
2050			
Brazil	47.9	173.0	3.61
Matopiba	12.0	34.1	2.85
South Cerrado	16.6	73.9	4.45
South	11.5	31.7	2.75



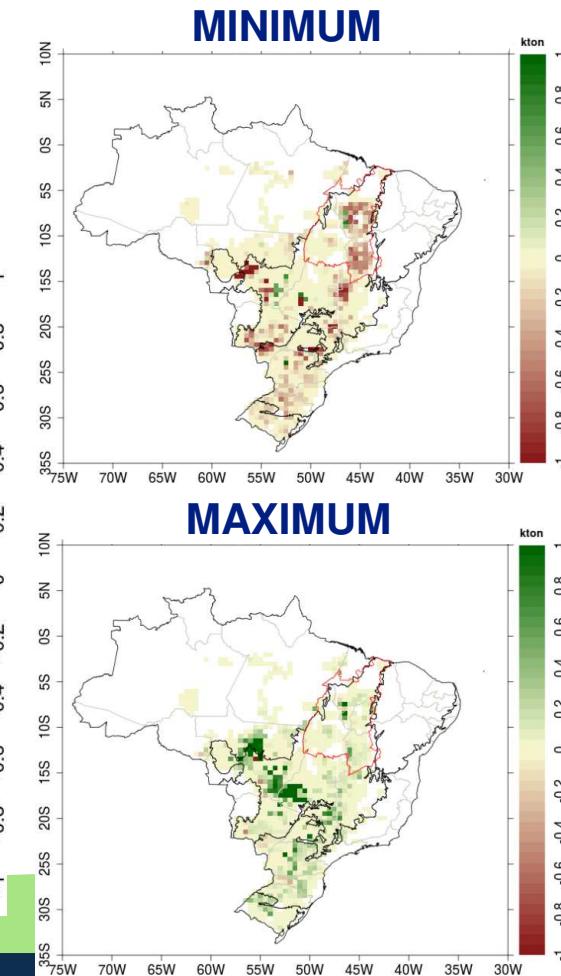
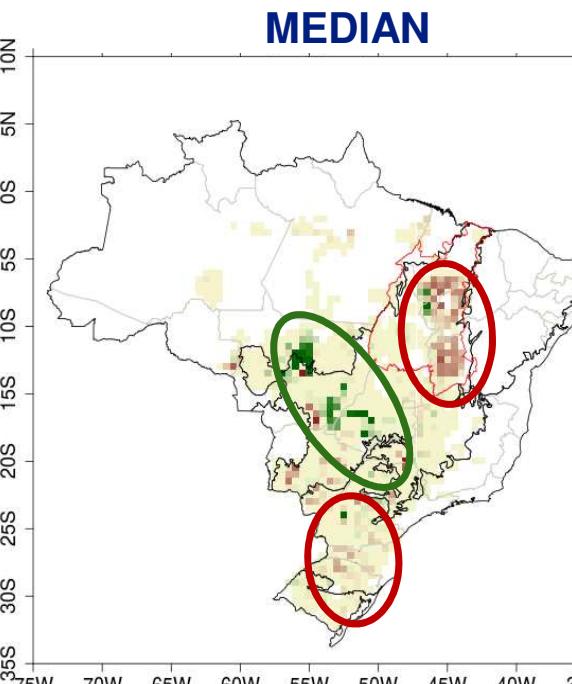


	Area (Mha)	Annual growth (%a.a.)
Baseline [2000]	13.3	
Baseline [2050]	47.9	2.9%
Minimum [2050]	37.9	2.4%
Median [2050]	41.0	2.6%
Maximum [2050]	47.5	2.9%

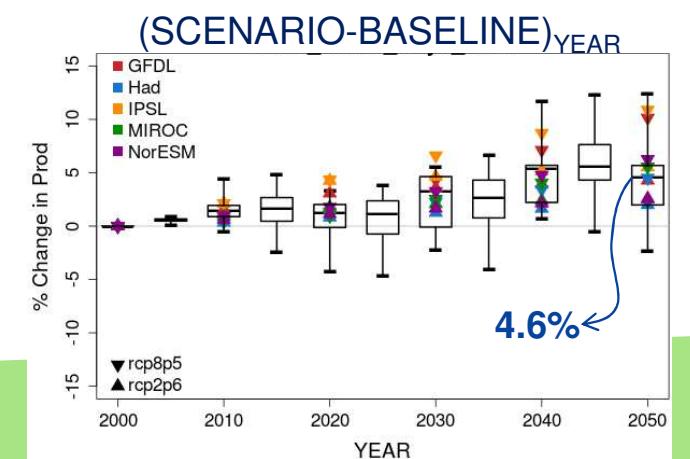


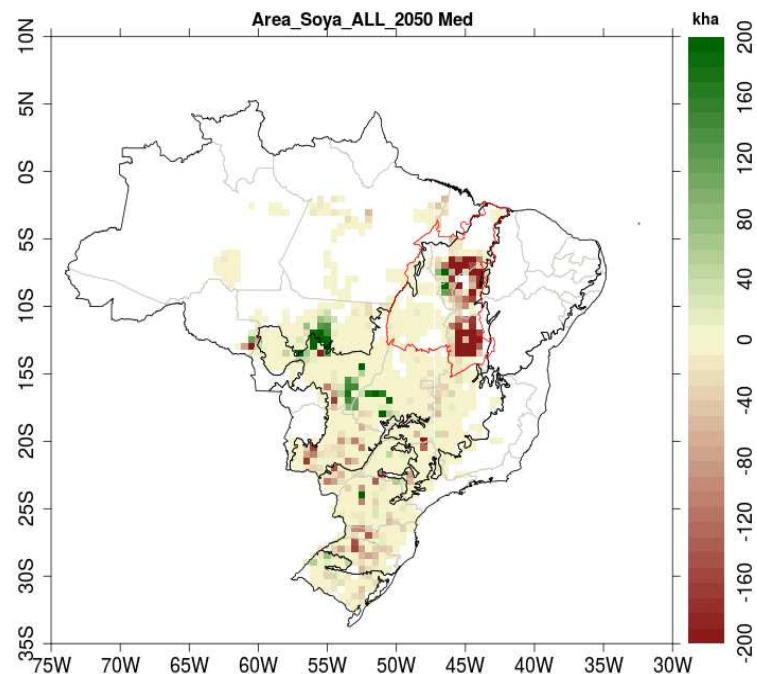
Production

(SCENARIO – BASELINE)YEAR

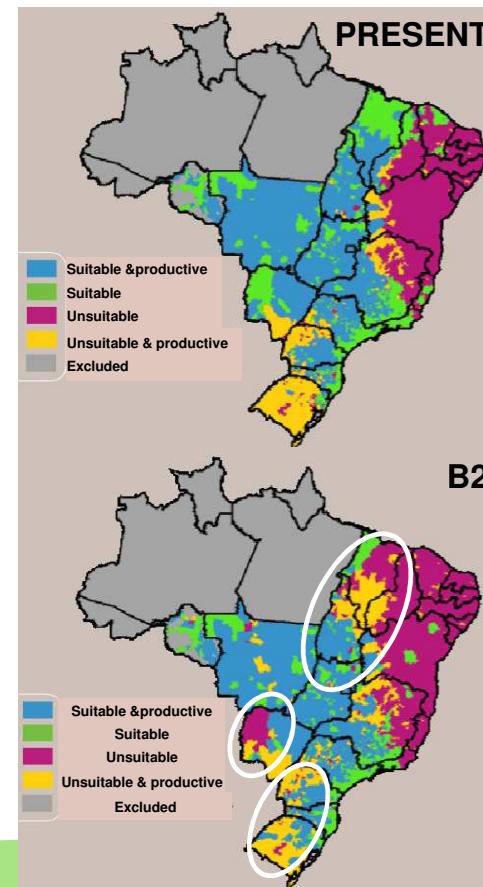


	Prod. (Mton)	Annual growth (%a.a.)
Baseline [2000]	32.7	
Baseline [2050]	173.0	3.91%
Minimum [2050]	168.9	3.85%
Median [2050]	180.8	4.02%
Maximum [2050]	194.5	4.18%

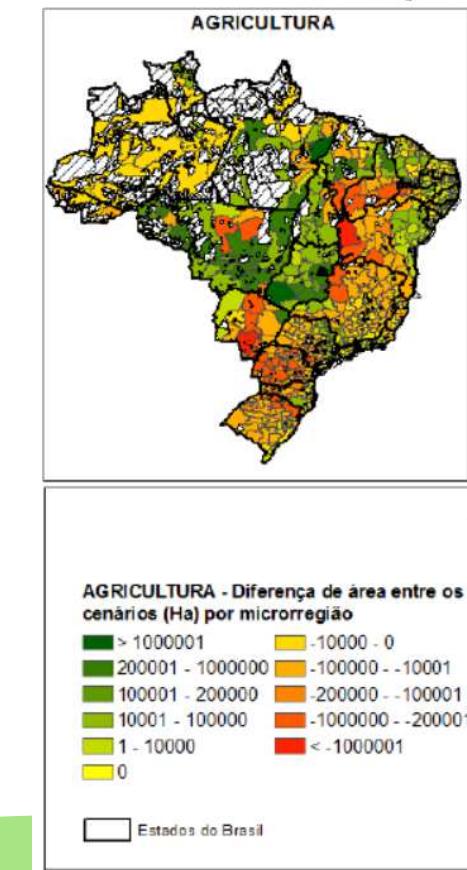




Comparison w/ previous results



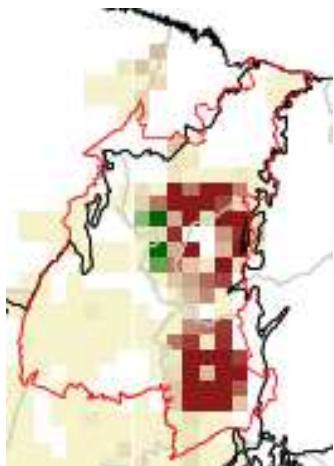
<https://www.agritempo.gov.br/climaeagricultura/soja.html>



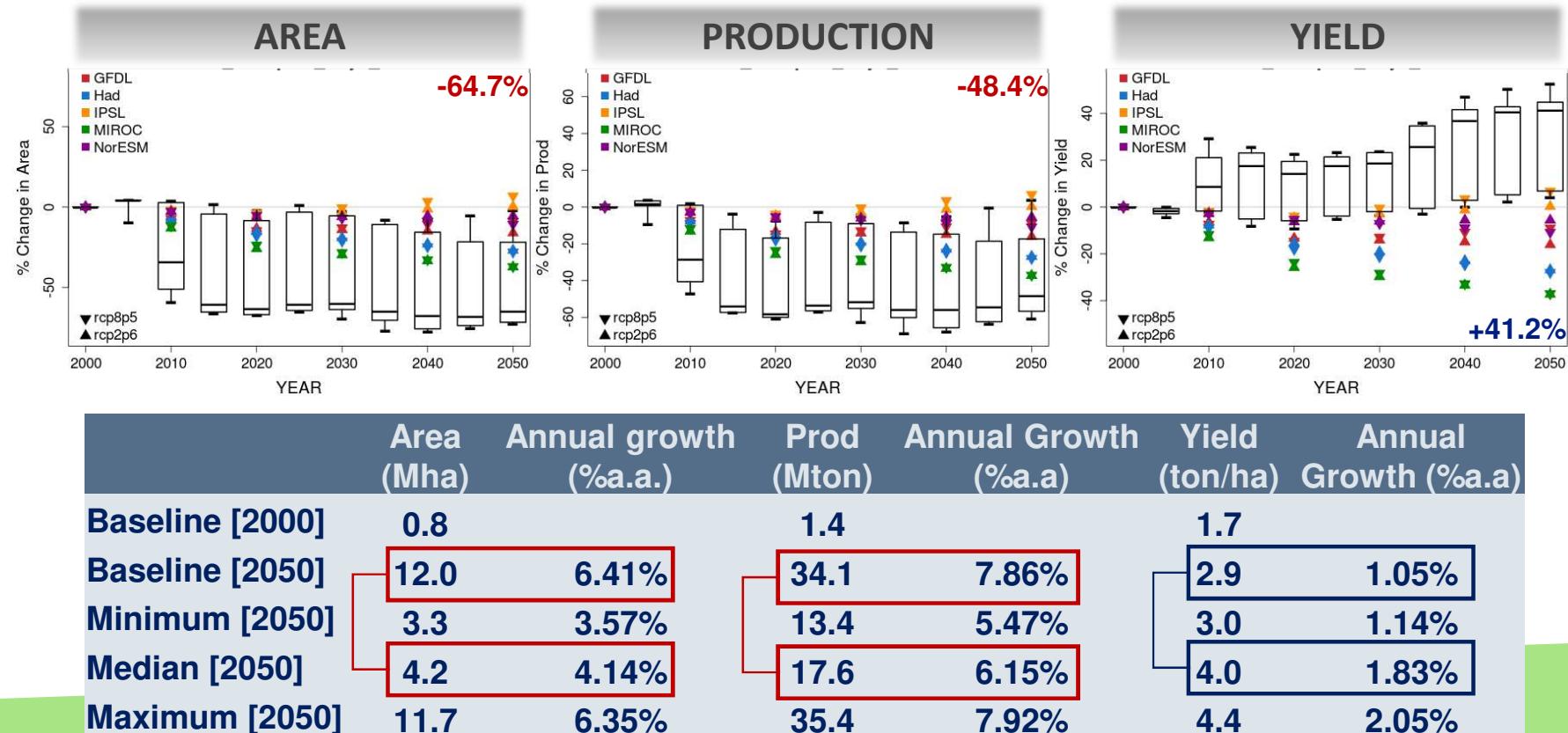
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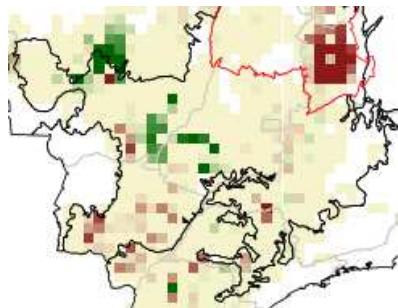
MATOPIBA



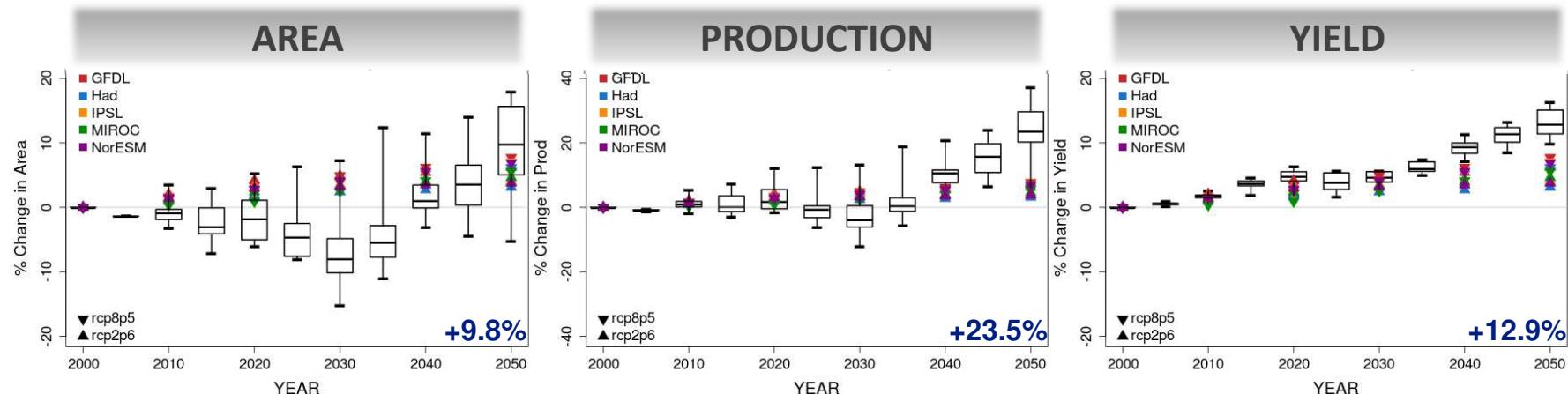
Scenarios for Soyland in 2050



SOUTH CERRADO



Scenarios for Soyland in 2050

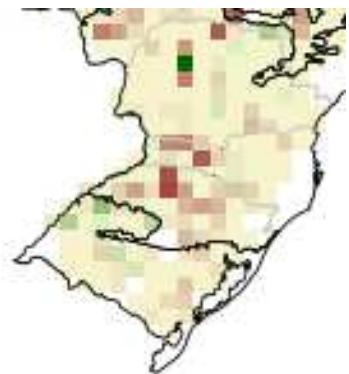


	Area (Mha)	Annual growth (%a.a.)	Prod (Mton)	Annual Growth (%a.a)	Yield (ton/ha)	Annual Growth (%a.a)
Baseline [2000]	5.5		16.8		3.1	
Baseline [2050]	16.6	2.65%	73.9	3.56%	4.4	0.76%
Minimum [2050]	15.8	2.53%	78.7	3.71%	4.9	0.95%
Median [2050]	18.2	2.84%	91.3	4.02%	5.0	1.01%
Maximum [2050]	19.6	3.02%	101.5	4.29%	5.2	1.07%

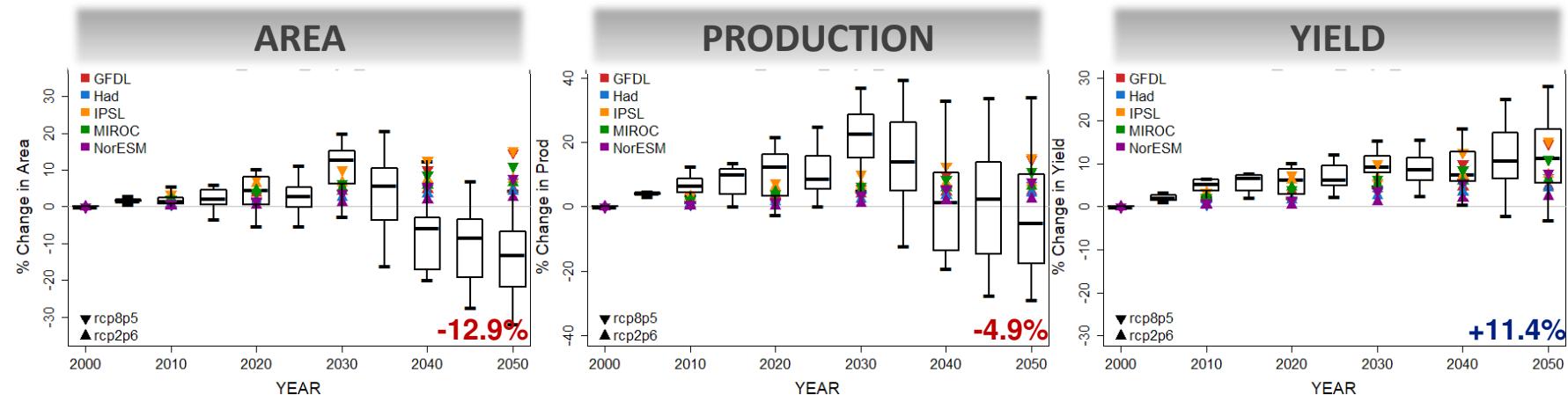
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SOUTH BRAZIL

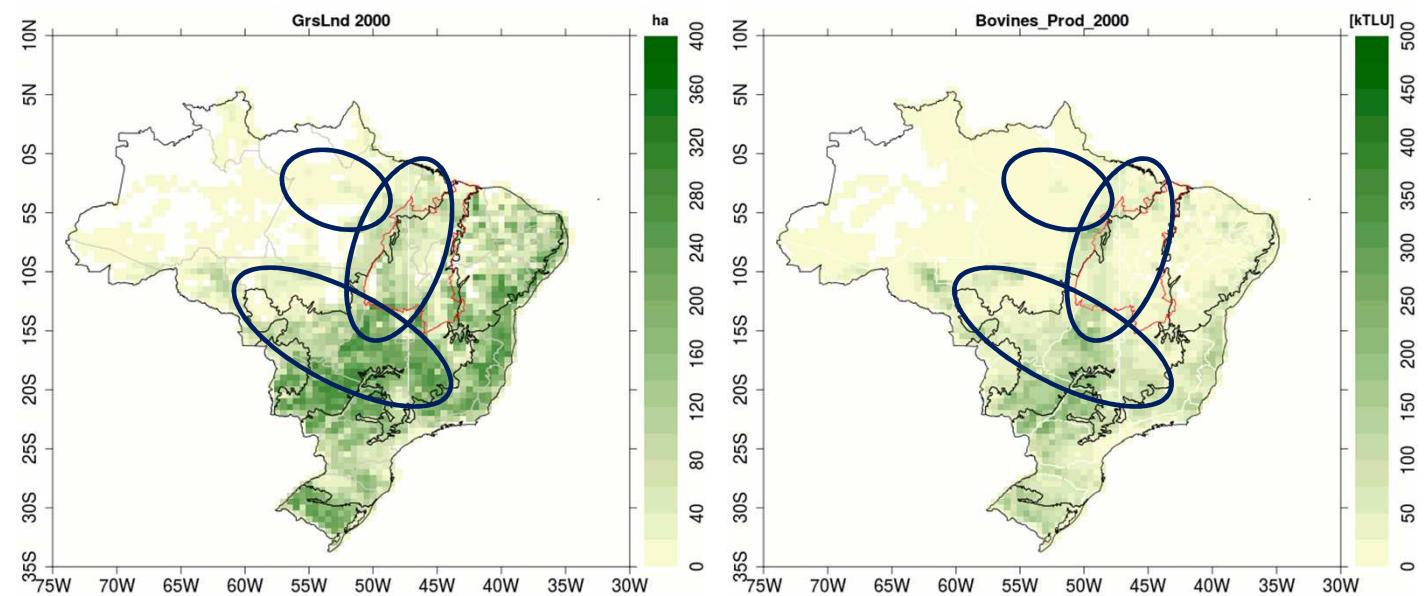


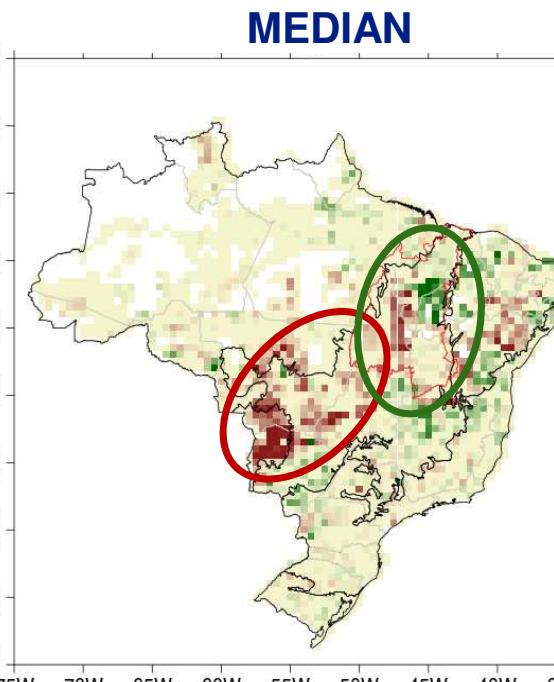
Scenarios for Soyland in 2050



	Area (Mha)	Annual growth (%a.a.)	Prod (Mton)	Annual Growth (%a.a)	Yield (ton/ha)	Annual Growth (%a.a)
Baseline [2000]	6.0		11.8		2.0	
Baseline [2050]	11.5	1.48%	31.7	2.26%	2.8	0.69%
Minimum [2050]	7.8	0.75%	22.5	1.67%	2.7	0.63%
Median [2050]	10.0	1.25%	30.1	2.24%	3.1	0.91%
Maximum [2050]	12.0	1.60%	42.5	2.94%	3.5	1.21%

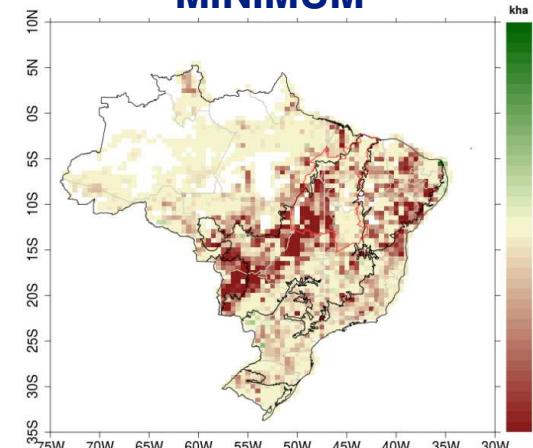
	Area (Mha)	Prod (MTLU)	Dens (TLU/ha)
2000			
Brazil	211.9	114.0	0.56
Matopiba	16.1	7.3	0.44
South Cerrado	68.2	37.4	0.54
Amazon	20.1	21.0	0.99
2050			
Brazil	232.9	213.0	0.90
Matopiba	25.8	20.6	0.79
South Cerrado	69.5	48.5	0.69
Amazon	63.0	105.5	1.66



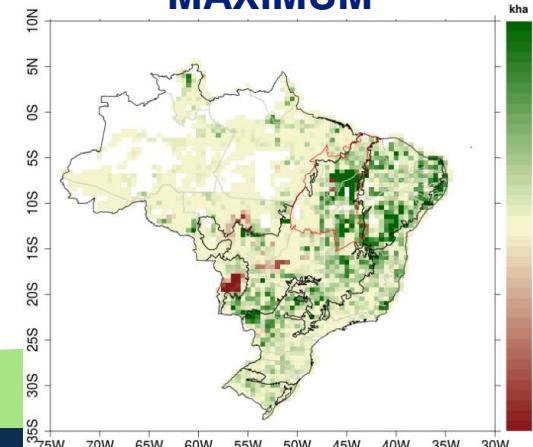


-200 -160 -120 -80 -40 0 40 80 120 160 200 kha

MINIMUM



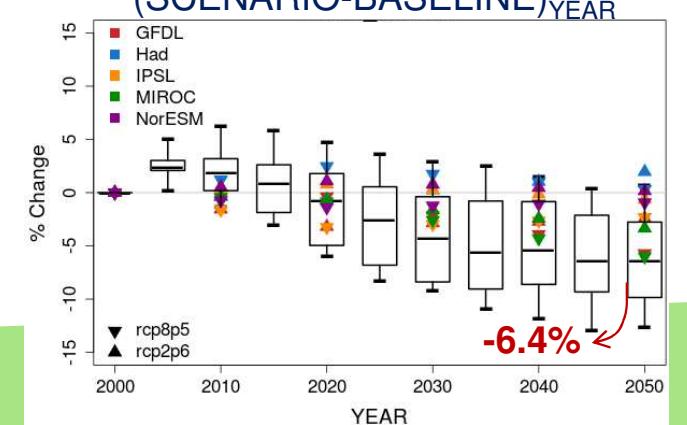
MAXIMUM



-200 -160 -120 -80 -40 0 40 80 120 160 200 kha

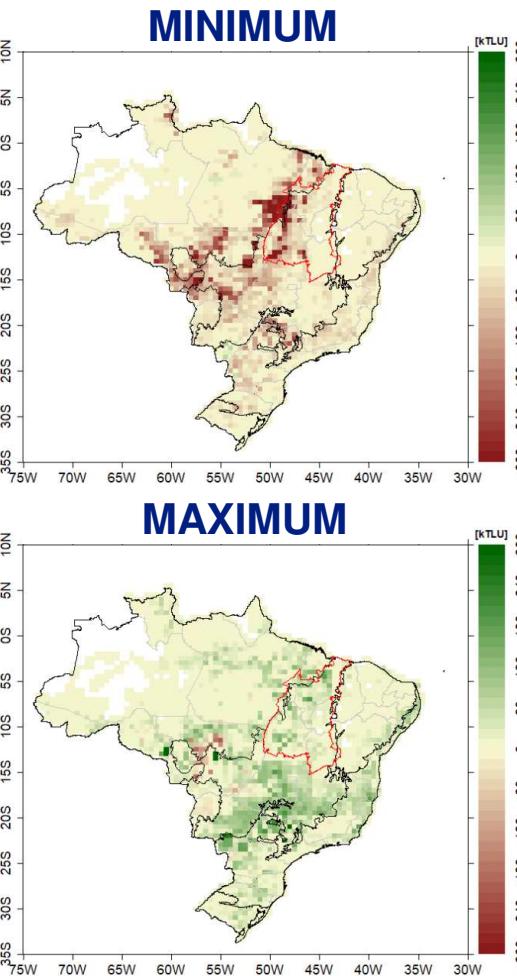
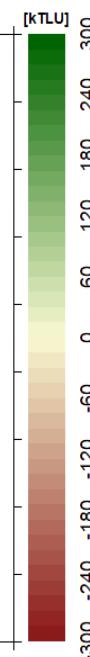
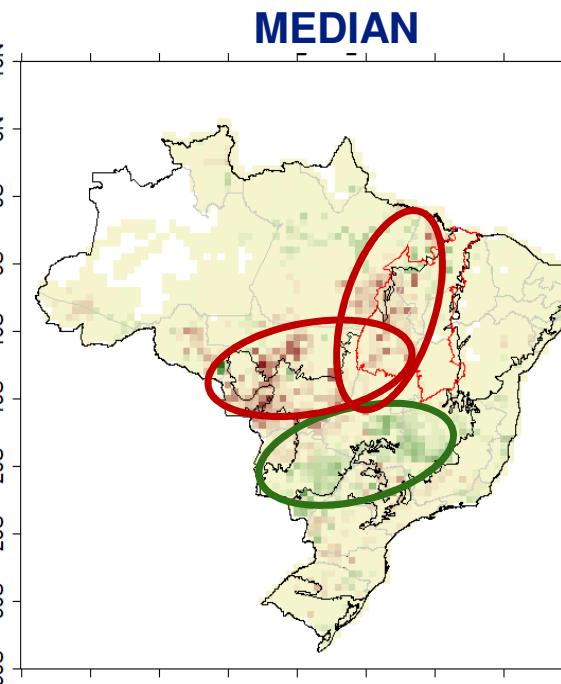
	Area (Mha)	Annual growth (%a.a.)
Baseline [2000]	201.9	
Baseline [2050]	232.9	0.29%
Minimum [2050]	203.5	0.02%
Median [2050]	218.0	0.16%
Maximum [2050]	234.5	0.31%

(SCENARIO-BASELINE)YEAR

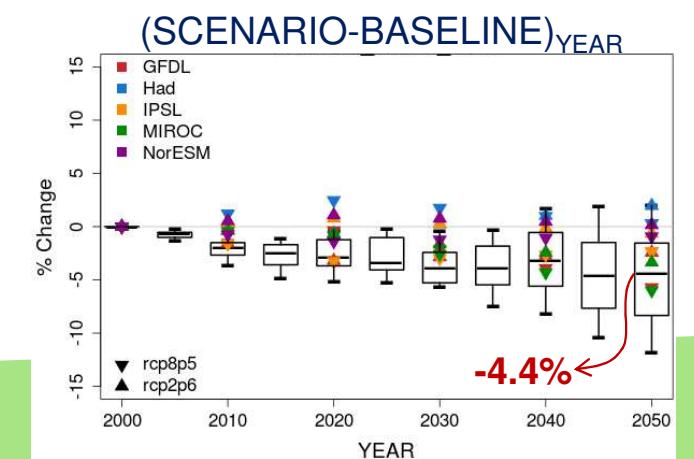


Production

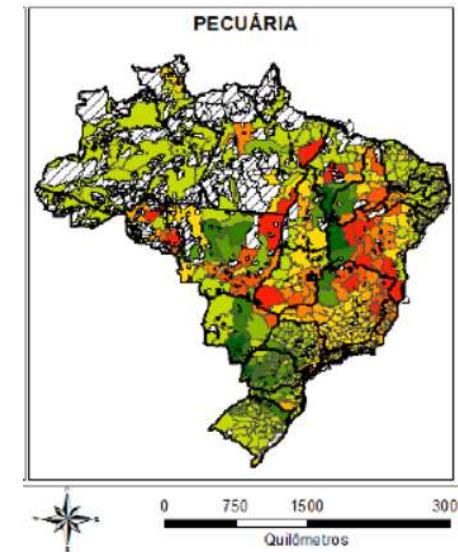
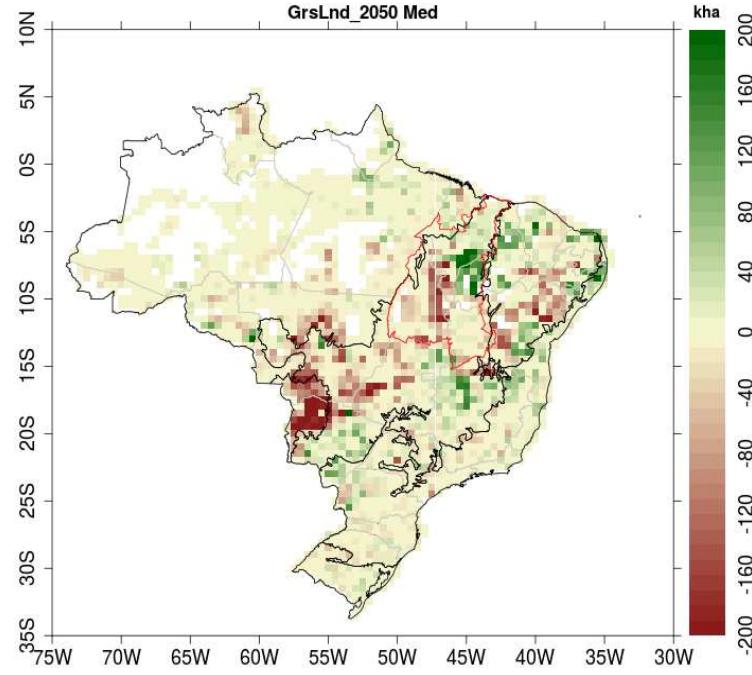
(SCENARIO – BASELINE)_{YEAR}



	Prod. (MTLU)	Annual growth (%a.a.)
Baseline [2000]	114.0	
Baseline [2050]	213.0	1.3%
Minimum [2050]	187.8	1.0%
Median [2050]	203.6	1.2%
Maximum [2050]	217.2	1.3%



Comparison w/ previous results



PECUARIA - Diferença de área entre os cenários (Ha) por microrregião

> 500001	-50000 - 0
250001 - 500000	-100000 - -50001
100001 - 250000	-250000 - -100001
50001 - 100000	-500000 - -250001
1 - 50000	0

Soybean

↓ 14.4% in area
↑ 4.6% in production } ↑ 21.5% in productivity
Intensification
Investments in technology

Expansion toward South Cerrado

Decrease in Matopiba and South Brazil

- Redistribution of production among different Brazilian regions
- Internal and external demand can be met but will require additional productivity gains

Conclusion

Grassland

↓ 6.4% in area
↓ 4.4% in production } No significant change in intensity above the baseline

Expansion over the southern portion of South Cerrado and east Matopiba

Decrease along the transition between Cerrado and Amazon

Next Steps

- In-depth analysis of intensification and adaptation processes (integrated production systems)
- Evaluation of changes in other cultures (corn, sugar cane, wheat, planted forests, etc)
- Emissions under different climate scenarios
- Irrigation potential – productivity versus water availability
- Inclusion of different governability framework (different levels of forest code reinforcement)
- Evaluation of other crop models
- Inclusion of climate change impact on planted forests



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